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CHINA FIRST CHEMICAL HOLDINGS LIMITED

一化控股(中國)有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 2121)

CLARIFICATION ANNOUNCEMENT IN RELATION TO DISCLOSEABLE TRANSACTION UNDER HONG KONG LISTING RULES ACQUISITION OF 45% EQUITY INTEREST IN JIANGXI ZHENGGE INVESTMENT CO., LTD. BY WAY OF CAPITAL INCREMENT

Reference is made to the announcement of the Company dated 5 September 2014 published on Hong Kong Stock Exchange (the “Announcement”) in relation to Fuzhou Yihua Chemical Stock Co., Ltd., a wholly-owned subsidiary of the Company, acquired 45% equity interest in Jiangxi Zhengge Investment Co., Ltd. (“Jiangxi Zhengge”) by way of capital increment on 5 September 2014. Capitalised terms used herein shall have the same meanings as those defined in the Announcement.

The Board would like to clarify that, according to the audited financial statements for the years ended 31 December 2012 and 31 December 2013 of Jiangxi Zhengge and its subsidiaries, the profit before tax were approximately RMB9.55 million and approximately RMB17.61 million and the net profit after tax were approximately RMB7.17 million and approximately RMB13.20 million respectively.

Save as disclosed above, all other information in the Announcement remains unchanged.

By Order of the Board
China First Chemical Holdings Limited
Liem Djiang Hwa
Chairman and non-executive director

PRC, 10 September 2014

As at the date of this announcement of the Company, the Board comprises the chairman and non-executive director namely Mr. Liem Djiang Hwa; the executive directors namely Mr. Chen Hong, Ms. Miao Fei and Mr. Lam Wai Wah; and the independent non-executive directors namely Dr. Chen Xiao, Dr. Kou Huizhong and Mr. Li Junfa.

香港交易及結算所有限公司及香港聯合交易所有限公司對本公告的內容概不負責任，對其準確性及完整性亦不發表任何聲明，並明確表示，概不對因本公告全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。



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澄清公告

有關

香港上市規則下的須予披露交易

以增資方式獲得江西正格投資有限公司45%股權

茲提述本公司於二零一四年九月五日在香港聯交所刊發的公告(「該公告」)，內容有關本公司全資附屬公司福州一化化學品股份有限公司於二零一四年九月五日以增資方式獲得江西正格投資有限公司(「江西正格」)45%股權。本公告所用詞彙與該公告所界定者具相同涵義。

董事會謹此澄清，根據江西正格及其附屬公司截至二零一二年十二月三十一日及二零一三年十二月三十一日止年度的經審核財務報表，其稅前利潤分別約為人民幣9.55百萬元及約為人民幣17.61百萬元，以及應佔純利(除稅後)分別約為人民幣7.17百萬元及約為人民幣13.20百萬元。

除上文所披露者外，該公告所載所有其他資料保持不變。

承董事會命
一化控股(中國)有限公司
主席兼非執行董事
林強華

中國，二零一四年九月十日

於本公司公告日期，董事會包括主席兼非執行董事林強華先生；執行董事陳洪先生、繆妃女士及林維華先生及獨立非執行董事陳曉博士、寇會忠博士及李君發先生。