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CHINA FIRST CHEMICAL HOLDINGS LIMITED

一化控股(中國)有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 2121)

VOLUNTARY ANNOUNCEMENT IN RELATION TO ENTERING INTO “THE STRATEGIC COOPERATIVE FRAMEWORK AGREEMENT ON THE INTEGRATED ENERGY-RELATED CONSTRUCTION PROJECT OF PINGNAN FINE CHEMICAL INDUSTRIAL PARK” WITH THE PEOPLE’S GOVERNMENT OF PINGNAN COUNTY AND FUJIAN BRANCH OF THE STATE POWER INVESTMENT CORPORATION

This voluntary announcement is made by China First Chemical Holdings Limited (the “Company”, together with its wholly-owned subsidiaries the “Group”) for the purpose of providing the shareholders and potential investors of the Company with the latest information on the recent development of the Group.

The Board is pleased to announce that, on 12 July 2016, the Company has entered into “the Strategic Cooperative Framework Agreement on the Integrated Energy-Related Construction Project of Pingnan Fine Chemical Industrial Park” with the People’s Government of Pingnan County and Fujian Branch of the State Power Investment Corporation (the “SPIC”), in respect of the commencement of a comprehensive strategic cooperation in the construction of clean energy project in Pingnan Fine Chemical Industrial Park and in the area of integrated intelligent energy.

The contents of the framework agreement mainly include:

1. The People's Government of Pingnan County and the Company agreed to commence a comprehensive strategic cooperation with the Fujian Branch of the SPIC in respect of the construction of a clean energy project in the park and in the area of integrated intelligent energy field. It is agreed that the Fujian Branch of the SPIC will be responsible for energy planning of the park and its surrounding industrial parks and take a leading role in executing the respective plan; and an integrated energy service platform will be established to provide integrated energy services to the park and its surrounding areas.
2. The Company will further strengthen cooperation with the Fujian Branch of the SPIC to jointly research and develop new and high-tech projects including hydrogen-based energy storage and utilisation of hazardous waste. Cooperative platform will be established to create recurring economies and enhance the level of technological and economic development of the park.

INFORMATION ON THE FUJIAN BRANCH OF THE SPIC

The SPIC is a large state-owned enterprise established under the approval of the Party Central Committee and the State Council and is ranked in the List of Fortune Global 500. As the only integrated energy conglomerate in China that contemporarily holds assets of hydropower, thermal power, nuclear power and new energy, the SPIC's businesses cover power, coal, aluminum, logistics, finance, environmental protection and high-tech industries, etc. As at the end of 2015, the SPIC achieved a total installed capacity of 107 GW, 40% of which is clean energy, ranking first among the top five power generation groups. SPIC has strong comprehensive strengths in design, construction, production and operation in regional electrical project. The Fujian Branch is a tier-2 unit of the SPIC which is responsible for the development and coordination of the SPIC in Fujian.

Capitalized terms used in this announcement shall have the meanings set out below:

“Board”	the board of Directors
“Company”	China First Chemical Holdings Limited, an exempted company incorporated in the Cayman Islands with limited liability, the shares of which are listed on the Main Board of the Stock Exchange of Hong Kong Limited
“Hong Kong”	the Hong Kong Special Administrative Region of the PRC
“PRC”	the People's Republic of China, which for the purpose of this announcement, shall exclude Hong Kong, the Macau Special Administrative Region of PRC and Taiwan

By Order of the Board
China First Chemical Holdings Limited
Liem Djiang Hwa
Chairman and Non-executive Director

PRC, 12 July 2016

As at the date of this announcement of the Company, the Board comprises the Chairman and the non-executive Director namely Mr. Liem Djiang Hwa, the executive Directors namely Mr. Chen Hong, Ms. Miao Fei and Mr. Lam Wai Wah and the independent non-executive Directors namely Dr. Kou Huizhong, Dr. Wang Xin and Dr. Lin Zhang.

香港交易及結算所有限公司及香港聯合交易所有限公司對本公告的內容概不負責任，對其準確性及完整性亦不發表任何聲明，並明確表示，概不對因本公告全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。



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(於開曼群島註冊成立的有限公司)

(股份代號：2121)

有關與屏南縣人民政府、國家電力投資集團公司 福建分公司訂立《屏南精細化工園區綜合能源項目建設 戰略合作框架協議》之自願性公告

本自願性公告乃由一化控股(中國)有限公司(「本公司」，連同其全資附屬公司統稱「本集團」)作出，以向本公司股東及潛在投資者提供本集團近期發展的最新資料。

董事會欣然宣佈於二零一六年七月十二日，本公司與屏南縣人民政府、國家電力投資集團公司(簡稱「國家電投」)福建分公司已訂立《屏南精細化工園區綜合能源項目建設戰略合作框架協議》，就屏南精細化工園區清潔能源項目建設及綜合智慧能源領域開展全面的戰略合作。

框架協議內容主要包括：

- 一 屏南縣人民政府及本公司同意與國家電投福建分公司在園區就清潔能源項目建設及綜合智慧能源領域開展全面戰略合作；同意國家電投福建分公司負責園區及周邊工業園區能源規劃，並牽頭負責實施；構建綜合能源服務平台，為園區及周邊提供綜合能源服務。
- 二 本公司與國家電投福建分公司將進一步深化合作，共同研究開發氫儲能、危廢利用等高新技術項目。創建合作平台，打造循環經濟，提升園區技術和經濟發展水平。

有關國家電投福建分公司之資料

國家電投是經黨中央及國務院批准的大型國有企業，是世界財富500強企業之一，是全國唯一的同時擁有水電、火電、核電、新能源資產的綜合能源企業集團，業務涵蓋電力、煤炭、鋁業、物流、金融、環保、高新產業等領域；截至2015年底裝機規模1.07億千瓦。其中，清潔能源比重佔40%，位居五大發電集團第一；國家電投在區域性的電力工程設計、施工、生產運營等方面擁有較強的綜合實力。福建分公司為國家電投二級單位，負責國家電投在福建省的發展和協調工作。

本公告所用詞匯具有下列涵義：

「董事會」	指	董事會
「本公司」	指	一化控股(中國)有限公司，一家於開曼群島註冊成立的豁免有限公司，其股份於香港聯合交易所有限公司主板上市
「香港」	指	中國香港特別行政區
「中國」	指	中華人民共和國，就本公告而言，不包括香港、中國澳門特別行政區及台灣

承董事會命
一化控股(中國)有限公司
主席兼非執行董事
林強華

中國，二零一六年七月十二日

於本公司公告日期，董事會包括主席兼非執行董事林強華先生；執行董事陳洪先生、繆妃女士及林維華先生及獨立非執行董事寇會忠博士、王鑫博士及林璋博士。