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## **CHINA FIRST CHEMICAL HOLDINGS LIMITED**

**一化控股(中國)有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 2121)**

### **COMPLETION OF ISSUE OF CONVERTIBLE BONDS UNDER GENERAL MANDATE**

Reference is made to the announcement of China First Chemical Holdings Limited (the “Company”) dated 25 July 2016 (the “Announcement”) relating to the issue of Convertible Bonds under the General Mandate. Unless the context otherwise requires, capitalized terms used herein shall have the same meanings as defined in the Announcement.

The Board would like to announce that the Note (Convertible Bond) closing conditions set out in the Subscription Agreement (including the granting of the approval for the listing of, and permission to deal in, the Conversion Shares to be issued upon the conversion of the Convertible Bond) have been fulfilled and the Completion took place on 17 August 2016. The Convertible Bonds in the principal amount of US\$15 million have been issued to the Subscriber according to the terms of the Subscription Agreement.

By order of the Board  
**CHINA FIRST CHEMICAL HOLDINGS LIMITED**  
**Liem Djiang Hwa**  
*Chairman and Non-executive Director*

PRC, 17 August 2016

*As at the date of the Company’s announcement, the Board comprises the Chairman and the non-executive Director namely Mr. Liem Djiang Hwa, the executive Directors namely Mr. Chen Hong, Ms. Miao Fei and Mr. Lam Wai Wah, and the independent non-executive Directors namely Dr. Kou Huizhong, Dr. Wang Xin and Dr. Lin Zhang.*

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**CHINA FIRST CHEMICAL HOLDINGS LIMITED**

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(於開曼群島註冊成立的有限公司)

(股份代號：2121)

### 完成根據一般授權發行可換股債券

茲提述一化控股(中國)有限公司(「本公司」)日期為二零一六年七月二十五日之公告(「該公告」)，內容有關根據一般授權發行可換股債券。除文義另有所指外，本公告佈所用詞彙具有該公告所界定之相同涵義。

董事會謹此宣佈，認購協議所載全部票據(可換股債券)完成條件(包括批准兌換股份於可換股債券獲兌換後上市及買賣)均已達成，而完成已於二零一六年八月十七日發生。本金額為15,000,000美元之可換股債券已按照認購協議之條款發行予認購人。

承董事會命  
一化控股(中國)有限公司  
主席兼非執行董事  
林強華

中國，二零一六年八月十七日

於本公司公告日期，董事會包括主席兼非執行董事林強華先生；執行董事陳洪先生、繆妃女士及林維華先生及獨立非執行董事寇會忠博士、王鑫博士及林璋博士。