

Hong Kong Public Offering — WHITE FORM 香港公開發售 — 白色表格  
Use this Application Form if you want the allotted Hong Kong Offer Shares to be issued in your name  
如閣下欲以本身名義獲發行所配發的香港發售股份，請使用本申請表格

Staple your  
payment  
here  
請將股款  
緊釘在此

Note: Unless otherwise defined herein, terms in this Application Form shall have the same meanings as those defined in the prospectus issued by China First Chemical Holdings Limited dated November 29, 2011 (the "Prospectus").  
附註：除本申請表格另有界定者外，本申請表格所用詞彙與一化控股(中國)有限公司於二零一一年十一月二十九日刊發的招股章程(「招股章程」)所界定者具有相同涵義。  
香港交易及結算所有限公司、香港聯合交易所有限公司(「聯交所」)及香港中央結算有限公司(「香港結算」)對本申請表格的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就本申請表格全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。  
A copy of this Application Form, together with a copy of the YELLOW and GREEN Applications, the Prospectus and the other documents specified under "Documents Delivered to the Registrar of Companies and Available for Inspection" in Appendix VII to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Companies Ordinance. The Securities and Futures Commission in Hong Kong and the Registrar of Companies in Hong Kong take no responsibility for the contents of any of these documents.  
本申請表格連同黃色及綠色申請表格、招股章程及招股章程附錄七已送呈公司註冊處及備查文件所述的其它文件，已遵照公司條例第342C條的規定，送呈香港公司註冊處登記。香港證券及期貨事務監察委員會及香港公司註冊處對任何此等文件的內容概不負責。  
Not for publication, distribution or release in the United States, the United Kingdom, Singapore, Japan, Australia, Canada, the PRC, Taiwan, Vietnam, European Economic Area or the Cayman Islands.  
本申請表格不得在美國、英國、新加坡、日本、澳洲、加拿大、中國、台灣、越南、歐洲經濟區或開曼群島刊發、分發或發佈。  
The information contained in this Application Form does not constitute an offer of securities for sale in the United States. Securities may not be offered or sold in the United States unless they are registered under applicable law or are exempt from registration. The securities referred to herein have not been and will not be registered under the United States Securities Act of 1933, as amended, and may not be offered or sold in the United States absent registration or an applicable exemption from registration. Any public offering of securities to be made in the United States will be made by means of a prospectus. Such prospectus may be obtained from the company making the offer or the selling security holder and will contain detailed information about the company and its management and financial statements. No public offer of securities is to be made by the Company in the United States.  
本申請表格所載資料並非在美國提呈發售證券的要約。除非證券已根據適用法例登記或已獲豁免登記，否則不得在美國發售或出售。本申請表格所載證券並不會根據一九三三年美國證券法(經修訂)登記，未辦理登記或未適當獲得豁免登記的證券不可在美國發售或出售。凡屬美國公開發售證券，均須基於招股章程進行。該招股章程可從發售公司或發售該證券之持有人處獲得，並會載有有關該公司及其管理層和財務報表的資料。本公司不會在美國公開發售證券。



CHINA FIRST CHEMICAL HOLDINGS LIMITED  
一化控股(中國)有限公司  
(Incorporated in the Cayman Islands with limited liability)  
(於開曼群島註冊成立的有限公司)

GLOBAL OFFERING

Number of Offer Shares : 200,000,000 Shares (subject to the Over-allotment Option)  
Number of Hong Kong Offer Shares : 20,000,000 Shares (subject to adjustment)  
Number of International Offer Shares : 180,000,000 Shares (subject to adjustment and the Over-allotment Option)  
Maximum Offer Price : not more than HK\$3.25 per Offer Share payable in full on application subject to refund on final pricing, plus brokerage of 1%, Stock Exchange trading fee of 0.005% and SFC transaction levy of 0.003%  
Nominal Value : HK\$0.10 per Share  
Stock Code : 2121

全球發售

發售股份數目 : 200,000,000 股股份(或會因行使超額配股權而更改)  
香港發售股份數目 : 20,000,000 股股份(或會調整)  
國際發售股份數目 : 180,000,000 股股份(或會調整及因行使超額配股權而更改)  
最高發售價 : 不超過每股發售股份3.25港元，另加1%經紀佣金、0.005%聯交所交易費及0.003%證監會交易費(須於申請時繳足，多繳款項可於最終定價後退還)  
面值 : 每股0.10港元  
股份代號 : 2121

Application Form 申請表格

Applications will be accepted until 12:00 noon on Friday, December 2, 2011.  
You must read the conditions and instructions attached to this Application Form.  
You must complete all parts of this Application Form. Please write clearly.

截止接受認購申請時間為二零一一年十二月二日(星期五)中午十二時正。  
閣下須細閱本申請表格所附帶的條件及指示。  
本申請表格各部分必須全部清楚填妥，方為有效。

To: China First Chemical Holdings Limited (the "Company")  
Morgan Stanley Asia Limited  
The Hong Kong Underwriters  
ABC Securities Company Limited

致：一化控股(中國)有限公司(「貴公司」)  
摩根士丹利亞洲有限公司  
香港包銷商  
豐銀國際證券有限公司

- I/We:
- apply for the number of Hong Kong Offer Shares set out below, on the terms and subject to the conditions of the Prospectus and this Application Form, and subject to the Memorandum of Association and Articles of Association of the Company;
  - enclose payment in full for the Hong Kong Offer Shares applied for, being not more than HK\$3.25 per Share payable in full on application in Hong Kong dollars, subject to refund, plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%;
  - undertake and agree to accept the Hong Kong Offer Shares applied for, or any lesser number allotted to me/us on this application;
  - declare that this is the only application made and the only application intended to be made by me/us whether on a WHITE or YELLOW Application Form, or by giving electronic application instructions to HKSCC via CCASS or to the HK eIPO White Form Service Provider under the HK eIPO White Form service (www.hkeipo.hk), to benefit me/us or the person for whose benefit I am/we are applying;
  - represent, warrant and undertake to you that I am not/we are not/none of the persons for whose benefit I am/we are applying is restricted by any applicable laws of Hong Kong or elsewhere from making this application, paying any application monies for, or being allotted or taking up any Hong Kong Offer Shares, and that I am/we are outside the United States (as defined in Regulation S under the U.S. Securities Act);
  - represent, warrant and undertake the allotment of or the application for the Hong Kong Offer Shares to or by whom or for whose benefit this application is made would not require the Company, the Sole Global Coordinator and/or the Hong Kong Underwriters to comply with any requirement under any law or regulation (whether or not having the force of law) of any territory outside of Hong Kong;
  - undertake and confirm that I/we and the person for whose benefit I am/we are applying have not indicated an interest for or taken up and will not indicate an interest for or take up any of the International Offer Shares;
  - undertstand that these declarations and representations will be relied upon by the Company, the Sole Global Coordinator and the Hong Kong Underwriters in deciding whether or not to make any allotment of Hong Kong Offer Shares in response to this application;
  - authorize the Company to place my/our name(s) on the register of members of the Company as the holder of any Hong Kong Offer Shares to be allotted to me/us, and (subject to the terms and conditions set out in this Application Form and in the Prospectus) to send any Share certificate(s) and/or any refund cheques by ordinary post at my/our own risk to the address given on this Application Form (except where I/we have applied for 100,000 or more Hong Kong Offer Shares and have indicated on this Application Form that I/we wish to collect any Share certificate and/or refund cheque(s) in person in accordance with the procedures prescribed in this Application Form, to send any uncollected cheque(s) to me/us in the above manner after the prescribed deadline for collection);
  - request that any refund cheque(s) be made payable to me/us (or in the case of joint applicants) to the first-named applicant);
  - have read the terms and conditions and application procedures set out in this Application Form and in the Prospectus and agree to be bound by them; and
  - agree that this application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong.

- 本人/吾等：
- 按照招股章程及本申請表格的條款及條件，並依據 貴公司的組織章程大綱及細則規定，申請認購以下數目的香港發售股份；
  - 隨附申請認購香港發售股份所需全數款項，有關款項不超過每股3.25港元，須於申請時以港元繳足(可予退還)，另加1%經紀佣金、0.003%聯交所交易費及0.005%證監會交易費；
  - 承諾及同意接受認購申請的香港發售股份，或獲分配的任何較少數目的香港發售股份；
  - 聲明是項認購申請乃由本人/吾等或本人/吾等代表申請的人士為受益人以白色或黃色申請表格，或透過中央結算系統向香港結算或透過網上白表服務(www.hkeipo.hk)向網上白表服務供應商發出電子認購指示作出及擬作出的唯一認購申請；
  - 聲明、保證及承諾本人/吾等及本人/吾等為其利益提出認購申請的人士均並無因受香港或其他地區任何適用法例所限不得提出本申請、支付任何申請款項，或獲配發或接納任何香港發售股份。本人/吾等亦無因美國境外(定義見美國證券法規則)亦非美國籍人士(定義見美國證券法規則)；
  - 聲明、保證及承諾 貴公司、獨家全球協調人及/或香港包銷商須因向本人/吾等或為其利益提出認購申請的人士配發香港發售股份或本人/吾等或為其利益提出認購申請的人士申請認購香港發售股份而遵守香港以外任何地區的例或規則(不論是否具有法律效力的)的任何規定；
  - 承諾及保證，本人/吾等及本人/吾等為其利益提出認購申請的人士並無表示有意認購或已接納且將不會表示有意認購或接納任何國際發售股份；
  - 聲明 貴公司全球協調人及香港包銷商須細閱該等聲明及陳述，以決定是否就本申請認購任何香港發售股份；
  - 授權 貴公司將本人/吾等的姓名/名稱列入 貴公司的股東名冊內，作為本人/吾等所獲配發的香港發售股份的持有人，及(在符合本申請表格及招股章程所載條款及條件的情況下)按本申請表格上所示地址以普通郵遞方式寄發任何股票及/或退款支票，郵遞風險概由本人/吾等承擔(惟本人/吾等已申請10,000股或以上香港發售股份，並於本申請表格上表明擬按本申請表格所述手續親自領取支票及/或退款支票則除外，而在規定領取限期後仍未獲派發的支票將按上述方式寄發予本人/吾等)；
  - 要求任何退款支票以本人/吾等(或如屬聯名申請人，則為聯名首位申請人)為抬頭人；
  - 已細閱本申請表格及招股章程所載條款及條件并同意其約束；及
  - 同意本申請、任何對本申請的接納及因此訂立的合約須受香港法例規管及按其詮釋。

Signed by (all) applicant(s) (all joint applicants must sign):  
由(所有)申請人簽署(所有聯名申請人必須簽署)：

Date: 日期: ...../...../.....  
D 日 M 月 Y 年

Warning:

- It is important that you read the terms and conditions and the application procedures overleaf.
- You must complete this Application Form in English (except Chinese name) unless otherwise stated.
- You must sign this Application Form in writing (and not by way of personal chop), otherwise the application is liable to be rejected.
- Only one application may be made for the benefit of any person on a WHITE or YELLOW Application Form, or by giving electronic application instructions to HKSCC via CCASS or to the HK eIPO White Form Service Provider under the HK eIPO White Form service (www.hkeipo.hk). The following are liable to be rejected: multiple or suspected multiple applications on WHITE and/or YELLOW Application Form(s) and/or by giving electronic application instructions to HKSCC via CCASS or to the HK eIPO White Form Service Provider under the HK eIPO White Form service (www.hkeipo.hk); and applications made by one applicant (or joint applicants) on either a WHITE or YELLOW Application Form, or by giving electronic application instructions to HKSCC via CCASS or to the HK eIPO White Form Service Provider under the HK eIPO White Form service (www.hkeipo.hk), for more than 10,000,000 Hong Kong Offer Shares (being 50% of the Hong Kong Offer Shares initially made available for subscription under the Hong Kong Public Offering); and where cheques or banker's cashier orders are dishonored upon the first presentation.
- You may be prosecuted if you make a false declaration.

警告：

- 閣下務必細閱背頁所載條款及條件以及申請手續。
- 除非另有訂明，閣下必須以英文填妥本申請表格(中文姓名除外)。
- 閣下必須親筆簽署本申請表格，不得以個人印章代替，否則申請將不獲受理。
- 僅限於一名或黃色申請表格或透過中央結算系統向香港結算或透過網上白表服務(www.hkeipo.hk)向網上白表服務供應商發出電子認購指示以受益人身份提出一次認購申請。如出現下列情況，則有關認購申請概不予受理：以白色及/或黃色申請表格及/或透過中央結算系統向香港結算或透過網上白表服務(www.hkeipo.hk)向網上白表服務供應商發出電子認購指示作出重複或疑屬重複申請；由一名申請人(或聯名申請人)以白色或黃色申請表格或透過中央結算系統向香港結算或透過網上白表服務(www.hkeipo.hk)向網上白表服務供應商發出電子認購指示提出申請認購超過10,000,000股香港發售股份(即根據香港公開發售初步可供認購香港發售股份的50%)；及支票或銀行本票於首次過戶時不獲兌現。
- 閣下如作出虛假聲明，可能會被檢控。

For Broker use 此欄供經紀填寫  
Logged by 申請由以下經紀遞交

Broker No.  
經紀號碼

Broker's Chop  
經紀印章

Use this Application Form if you want the allotted Hong Kong Offer Shares to be issued in your name 如閣下欲以本身名義獲發行所配發的香港發售股份，請使用本申請表格

Number of Hong Kong Offer Shares applied for (unless provided otherwise, not to exceed 10,000,000 Hong Kong Offer Shares) 申請認購香港發售股份數目(除非另有規定，不得超過10,000,000股香港發售股份)		Cheque/banker's cashier order number 支票/銀行本票號碼	
Total amount of payment 付款總額	HKS 港元	Name of bank on which cheque/banker's cashier order is drawn* 支票/銀行本票的付款銀行名稱*	

\* Cheques or banker's cashier orders should be crossed "Account Payee Only" and made payable to "Horsford Nominees Limited — China First Chemical Public Offer".

\* 支票或銀行本票須以劃線註明「只准入抬頭人賬戶」方式開出，並須註明抬頭人為「浩豐代理人有限公司 — 一化控股公開發售」。

To be completed in BLOCK letters in English in ink, except as stated otherwise. Joint applicants should give the address of the first-named applicant only.

除另有說明外，請以墨水筆或原子筆以英文正楷填寫。聯名申請人只須填寫排名首位申請人的地址。

Name in English 英文姓名/名稱	Family name or company name 姓氏或公司名稱	Forename(s) 名字
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Name in Chinese 中文姓名/名稱	Family name or company name 姓氏或公司名稱	Forename(s) 名字
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Occupation in English 職業(以英文填寫)	Your Hong Kong Business Registration No./ Hong Kong Identity Card No./ Passport No. (Please delete as appropriate) 閣下的香港商業登記號碼/香港身份證號碼/護照號碼(請刪去不適用者)*
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Name(s) of all other joint applicants in English (if any) 所有其他聯名申請人的英文姓名/名稱(如有)	(1) Hong Kong Business Registration No./ Hong Kong Identity Card No./ Passport No. of all other joint applicants (Please delete as appropriate) 所有其他聯名申請人的香港商業登記號碼/香港身份證號碼/護照號碼(請刪去不適用者)*	(1)
	(2)	(2)
	(3)	(3)

Hong Kong address in English (joint applicants should give the address and telephone number of the first-named applicant only) 香港地址(以英文填寫) (聯名申請人只須填寫排名首位申請人的地址及電話號碼)	Telephone Number 電話號碼
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+ (1) For individuals, you must provide your Hong Kong identity card number or passport number. If you hold a Hong Kong identity card, please provide your Hong Kong identity card number. If you do not hold a Hong Kong identity card, please provide your passport number. For body corporates, please provide your Hong Kong business registration number. All joint applicants must give (if they are individuals) their Hong Kong identity card numbers, or, where appropriate, passport numbers, or (if they are body corporates) their Hong Kong business registration numbers. Hong Kong identity card number/passport number/Hong Kong business registration number will be used for checking the validity of Application Forms and such data will be transferred to a third party for the accomplishment of such purpose.

如屬個別人士，閣下必須填寫香港身份證號碼或護照號碼。如閣下持有香港身份證，請填寫香港身份證號碼；否則，請填寫護照號碼。如屬法人團體，請填寫香港商業登記號碼。所有聯名申請人須填寫(如屬個別人士)其香港身份證號碼或(如適用)護照號碼，或(如屬法人團體)其香港商業登記號碼。閣下的香港身份證號碼/護照號碼/香港商業登記號碼將用以核實申請表格是否有效，該等資料將轉交予第三方以供核實之用。

(2) Part of your Hong Kong identity card number/passport number, or if you are joint applicants, part of the Hong Kong identity card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purposes. Your banker may require verification of your Hong Kong identity card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong identity card number/passport number may lead to delay in encashment of or may invalidate your refund cheque.

閣下所提供的香港身份證號碼/護照號碼的一部分，或如屬聯名申請人，則其排名首位申請人的香港身份證號碼/護照號碼的一部分，或會列印在閣下的退款支票(如有)上。有關資料亦會轉交予第三方作退款用途。銀行或會於兌現閣下的退款支票前，要求核實閣下的香港身份證號碼/護照號碼。未有準確填寫閣下的香港身份證號碼/護照號碼，或會導致延誤兌現退款支票甚至無效。

For nominees: Give an account number or identification code for each beneficial owner (or in the case of joint beneficial owners, for each beneficial owner). If you are a nominee and you do not complete this section, this application will be treated as being made for your benefit.

由代名人遞交：請填寫各實益擁有人(或如屬聯名實益擁有人，則為每名實益擁有人)的賬戶號碼或身份識別編碼。如閣下為代名人且並無填寫此欄，則是項申請將被視作以閣下本身利益提出。

If you have applied for 1,000,000 Hong Kong Offer Shares or more and you wish to collect your Share certificate(s) (where applicable) and refund cheque(s) (where applicable) in person from Tricor Investor Services Limited at 26/F, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong, put a ✓ in the box on the right. Please see the sections overleaf headed "If your application for the Hong Kong Offer Shares is successful (in whole or in part)" and "Refund of your money" for details of when, where and how to collect your Share certificate(s) and/or refund cheque(s) (where applicable).

如閣下申請1,000,000股或以上香港發售股份，並擬親身前往卓佳證券登記有限公司(地址為香港灣仔皇后大道東28號金鐘匯中心26樓)領取股票(如適用)及退款支票(如適用)，請在右方空格內填上「✓」號。有關領取股票及/或退款支票(如適用)的時間、地點及方式詳情，請參閱背頁「如成功申請認購(全部或部分)香港發售股份」及「退還款項」兩節。

Any alteration to any application detail that you provide on this form should be authorized by the signature of the applicant.

對閣下在本表格內提供的任何申請資料的任何更正應由申請人簽字授權方可進行。

### ADDRESS LABEL 地址標貼

Please repeat your name(s) and address as set out above in BLOCK letters in English  
請用英文正楷填寫上表所示姓名/名稱及地址

Name 姓名/名稱
Address 地址

For Bank Use 此欄供銀行填寫
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# Use this Application Form if you want the allotted Hong Kong Offer Shares to be issued in your name



## CHINA FIRST CHEMICAL HOLDINGS LIMITED

### 一化控股(中國)有限公司

(Incorporated in the Cayman Islands with limited liability)

#### GLOBAL OFFERING

##### Conditions of your application

Unless otherwise stated, terms used in these conditions have the same meanings ascribed thereto in the Prospectus.

##### A. Who can apply

- You, the applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older and must have a Hong Kong address.
- If you are a firm, the application must be in the names of the individual members, not the firm's name.
- If you are a body corporate, the application must be signed by a duly authorized officer, who must state his or her representative capacity.
- Save under the circumstances permitted by the Listing Rules, you cannot apply for any Hong Kong Offer Shares if you or any person(s) for whose benefit you are applying is/are:
  - the chief executive or a director of the Company or any of its subsidiaries;
  - a connected person (as defined in the Listing Rules) of the Company or a person who will become a connected person immediately upon completion of the Global Offering;
  - an existing beneficial owner of Shares;
  - an associate (as defined in the Listing Rules) of any of the above;
  - a United States person (as defined in Regulation S under the U.S. Securities Act); or
  - a person who does not have a Hong Kong address.
- The number of joint applicants may not exceed four.

##### B. If you are a nominee

- You may make more than one application for the Hong Kong Offer Shares only if you are a nominee, in which case you may make an application as a nominee by: (i) giving electronic application instructions to HKSCC via CCASS (if you are a CCASS Participant); or (ii) using a WHITE or YELLOW Application Form, and lodging more than one Application Form in your own name on behalf of different beneficial owners. In the box on this Application Form marked "For nominees", you must include:
- an account number; or
  - another identification number

for each beneficial owner or, in the case of joint beneficial owners, for each such beneficial owner. If you do not include this information, the application will be treated as being made for your own benefit. A nominee who submits this Application Form on behalf of another person is deemed to have represented to and undertaken with the Company, the Sole Global Coordinator and the Hong Kong Underwriters that he/she has been duly authorized by such person (or, if more than one, all of them) to submit this Application Form and to agree to the terms of this Application Form on behalf of such person/every such person. You further undertake to supply to the Company, the Sole Global Coordinator, the Hong Kong Underwriters, the Company's Hong Kong Share Registrar, receiving bankers, advisors and agents such information about such person/every such person as any of them may require.

##### C. Lodge only one application for your benefit

Save in the case of applications made by nominees in accordance with paragraph B above, multiple or suspected multiple applications are liable to be rejected. All of your applications are liable to be rejected as multiple applications if you, or you and your joint applicant(s) together:

- make more than one application (whether individually or jointly with others) on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS or to the designated HK eIPO White Form Service Provider through the HK eIPO White Form service ([www.hkeipo.hk](http://www.hkeipo.hk));
- both apply (whether individually or jointly) on one WHITE Application Form and one YELLOW Application Form or on one WHITE or YELLOW Application Form and give electronic application instructions to HKSCC via CCASS or to the designated HK eIPO White Form Service Provider through the HK eIPO White Form service ([www.hkeipo.hk](http://www.hkeipo.hk));
- apply on one WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS or to the designated HK eIPO White Form Service Provider through the HK eIPO White Form service ([www.hkeipo.hk](http://www.hkeipo.hk)) (whether individually or jointly with others) for more than 10,000,000 Hong Kong Offer Shares (being 50% of the Hong Kong Offer Shares initially being offered for subscription by the public); or
- apply for or take up any Shares under the International Offering or otherwise participate in the International Offering or indicate an interest for any International Offer Shares.

All of your applications are liable to be rejected if more than one application is made for your benefit (including the part of an application made by HKSCC Nominees acting on electronic application instructions or to the HK eIPO White Form Service Provider through the HK eIPO White Form service ([www.hkeipo.hk](http://www.hkeipo.hk))) in accordance with the terms therein.

- If an application is made by an unlisted company and
- the principal business of that company is dealing in securities; and
- you exercise statutory control over that company,

then the application will be treated as being for your benefit.

An unlisted company means a company with no equity securities listed on Stock Exchange.

Statutory control in relation to a company means you:

- control the composition of the board of directors of that company, or
- control more than half of the voting power of that company, or
- hold more than one-half of the issued share capital of that company (not counting any part of it which carries no right to participate beyond a specified amount in a distribution of either profits or capital).

##### D. Allocation of Hong Kong Offer Shares — Pools A and B

For allocation only, the total number of Hong Kong Offer Shares initially being offered for subscription under the Hong Kong Public Offering on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC or to the designated HK eIPO White Form Service Provider through the HK eIPO White Form service ([www.hkeipo.hk](http://www.hkeipo.hk)) (subject to any adjustment of the shares between the International Offering and the Hong Kong Public Offering) will be divided equally (to the nearest whole lot) into two pools: Pool A comprising 10,000,000 Hong Kong Offer Shares and Pool B comprising 10,000,000 Hong Kong Offer Shares, both of which are available on an equitable basis to successful applicants. All valid applications that have been received for Hong Kong Offer Shares within total amount (excluding brokerage, SFC transaction levy and Stock Exchange trading fee) of HK\$5 million or below will fall into Pool A and all valid applications that have been received for Hong Kong Offer Shares with a total amount (excluding brokerage, SFC transaction levy and Stock Exchange trading fee) of over HK\$5 million and up to the total value of Pool B, will fall into Pool B. You should be aware that applications in Pool A and Pool B are likely to receive different allocation ratios. If Hong Kong Offer Shares in one pool (but not both pools) are undersubscribed, the surplus Hong Kong Offer Shares will be transferred to the other pool to satisfy demand in that other pool and be allocated accordingly. You can only receive an allocation of Hong Kong Offer Shares from either Pool A or Pool B but not from both pools. When there is oversubscription, allocation of the Hong Kong Offer Shares to investors under the Hong Kong Public Offering, both in relation to Pool A and Pool B, will be based on the number of valid applications accepted under the Hong Kong Public Offering. The basis of allocation in each pool will vary, depending on the number of Hong Kong Offer Shares validly applied for by applicants. The allocation of Hong Kong Offer Shares could, where appropriate, consist of balloting, which would mean that some applicants may receive a higher allocation than others who have applied for the same number of Hong Kong Offer Shares, and those applicants who are not successful in the ballot may not receive any Hong Kong Offer Shares.

Multiple or suspected multiple applications within either pool or between pools and any application on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC or to the designated HK eIPO White Form Service Provider through the HK eIPO White Form service ([www.hkeipo.hk](http://www.hkeipo.hk)) for more than 50% of the 20,000,000 Shares initially comprised in the Hong Kong Public Offering (that is 10,000,000 Hong Kong Offer Shares) are liable to be rejected.

##### E. Supplemental information

If any supplement to the Prospectus is issued, applicants who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicants(s) have not been so notified, or if applicant(s) have been notified but have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.

##### F. Effect of completing and submitting this Application Form

By completing this Application Form, you (and if you are joint applicants, each of you jointly and severally) for yourself or as agent or nominee and on behalf of each person for whom you can act as agent or nominee:

- instruct and authorize the Company and/or the Sole Global Coordinator and/or the Hong Kong Underwriters (or their respective agents or nominees) to execute any transfer forms, contract notes or other documents on your behalf and to do on your behalf all other things necessary to register any Hong Kong Offer Shares allotted to you in your name(s) as required by the Articles of Association and otherwise to give effect to the arrangements described in the Prospectus and the relevant Application Form;
- undertake to sign all documents and to do all things necessary to enable you or HKSCC or the Company, as the case may be, to be registered as the holder of the Hong Kong Offer Shares allotted to you, and as required by the Articles of Association;
- represent, warrant and undertake that you understand that the Hong Kong Offer Shares have not been and will not be registered under the U.S. Securities Act and you are outside the United States (as defined in Regulation S under the U.S. Securities Act) when completing this Application Form and are not a U.S. person (as defined in Regulation S under the U.S. Securities Act);
- confirm that you have received a copy of the Prospectus and have only relied on the information and representations contained in the Prospectus and this Application Form in making your application and not on any other information or representation concerning the Company and you agree that neither the Company, the Sole Global Coordinator, the Underwriters nor any of their respective directors, officers, employees, partners, agents, advisors or any other parties involved in the Global Offering will have any liability for any such other information or representations;
- agree that the Sole Global Coordinator, the Underwriters, and any of their respective directors, officers, employees, partners, agents or advisors are liable only for the information and representations contained in the Prospectus and any supplement thereto;
- agree (without prejudice to any other rights which you may have) that once your application has been accepted, you may not revoke or rescind it because of an innocent misrepresentation other than as provided for in the Prospectus;
- (if this application is made for your own benefit) warrant that this application is the only application which has been or will be made for your benefit on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS or to the designated HK eIPO White Form Service Provider through the HK eIPO White Form service ([www.hkeipo.hk](http://www.hkeipo.hk));
- (if this application is made by an agent on your behalf) warrant that you have validly and irrevocably conferred on your agent all necessary power and authority to make this application;
- (if you are an agent for another person) warrant that reasonable enquiries have been made of that other person that this application is the only application which will be made for the benefit of that other person on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS, and that you are duly authorized to sign this Application Form as that other person's agent;

undertake and confirm that, you (if the application is made for your benefit) or the person(s) for whose benefit you have made this application have not applied for or taken up or indicated an interest in or received or been placed or allocated (including conditionally and/or provisionally) and will not apply for or take up or indicate any interest in any International Offer Shares, nor otherwise participate in the International Offering;

warrant the truth and accuracy of the information contained in your application;

agree to disclose to the Company, Hong Kong Share Registrar, receiving bankers, advisors, agents and Sole Global Coordinator and their respective agents the personal data and any information which they require about you or the person(s) for whose benefit you have made this application;

agree that your application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong;

undertake and agree to accept the Hong Kong Offer Shares applied for, or any lesser number allotted to you under the application;

authorize the Company to place your name(s) on the register of members of the Company as the holder(s) of any Hong Kong Offer Shares allotted to you, and the Company and/or its agents to send you Share certificate(s) (where applicable) and/or any refund cheque (where applicable) to you or (instead of you) applicant(s) the first-ranked applicant in this Application Form by ordinary post at your own risk to the address stated on your Application Form (except that it may have applied for 1,000,000 Hong Kong Offer Shares or more and have indicated in your Application Form that you will collect the Share certificate(s) and/or refund cheque(s) (as applicable) in person, you can collect your Share certificate(s) and/or refund cheque(s) (as applicable) in person between 9:00 a.m. and 1:00 p.m. on Thursday, December 8, 2011 (Hong Kong time) from Tricor Investor Services Limited;

if the law of any place outside Hong Kong is applicable to your application, you agree and warrant that you have complied with all such laws and none of the Company, the Sole Global Coordinator, the Underwriters, the Sole Sponsor nor any of their respective directors, employees, partners, agents, advisors or advisors will infringe any laws outside Hong Kong as a result of the acceptance of your offer to purchase, or any actions arising from your rights and obligations under the terms and conditions contained in the Prospectus;

confirm that you are aware of the restrictions on offering of the Hong Kong Offer Shares described in the Prospectus;

authorize these declarations and representations will be relied on by the Company and the Sole Global Coordinator in deciding whether or not to allot any Hong Kong Offer Shares in response to your application;

authorize the Company to enter into a contract on your behalf with each director and officer of the Company whereby each such director and officer undertakes to observe and comply with his/her obligation to Shareholders as stipulated in the Memorandum and Articles of Association of the Company; and

agree that the processing of your application may be done by any of the Company's receiving bankers and is not restricted to the bank at which your Application Form was lodged.

The Company, the Sole Global Coordinator, the Underwriters, the Sole Sponsor and their respective directors and any other parties involved in the Hong Kong Public Offering and International Offering are entitled to rely on any and all warranty, representation or declaration made by you in this Application Form. In the event of the application being made by joint applicants, all the warranties, representations, declarations and obligations expressed to be made, given or assumed by or imposed on the joint applicants shall be deemed to have been made, given and assumed by and imposed on the applicants jointly and severally.

You must complete this Application Form in English, unless otherwise stated, and you must sign this application in writing (and not by way of personal chop), otherwise the application is liable to be rejected.

##### G. Power of attorney

If your application is made by a person duly authorized under a valid power of attorney, the Sole Global Coordinator (or its respective agents or nominees) may accept it at its discretion, and subject to any conditions it thinks fit, including production of evidence of the authority of the attorney.

##### H. Determination of Offer Price

The Offer Price is expected to be fixed by agreement between the Joint Bookrunners (on behalf of the Underwriters) and the Company on or around Friday, December 2, 2011 and in any event, no later than Thursday, December 8, 2011.

The Joint Bookrunners, on behalf of the Underwriters, may, with the consent of the Company, reduce the number of Offer Shares being offered under the Global Offering and/or the indicative Offer Price range below that stated in the Prospectus (which is HK\$2.45 to HK\$3.25 per Share) at any time or prior to the morning of the last day for lodging applications under the Hong Kong Public Offering. In such a case, the Company will, as soon as practicable following the decision to make such reduction, and in any event not later than the morning of the last day for lodging applications under the Hong Kong Public Offering on Friday, December 2, 2011 cause to be published in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) notice of the reduction in the number of Offer Shares being offered under the Global Offering and/or the indicative Offer Price range. Such notice will also include confirmation or revision, as appropriate, of the offering statistics as currently set out in the section headed "Summary" of the Prospectus and any other financial information which may change as a result of such reduction. If for any reason, the Offer Price is not agreed by Thursday, December 8, 2011 between the Joint Bookrunners (on behalf of the Underwriters) and the Company, the Global Offering will not proceed and will lapse.

##### Allotment of Hong Kong Offer Shares

Subject to the terms and conditions as set out herein and in the Prospectus, Hong Kong Offer Shares will be allotted (either conditionally or unconditionally) after the application lists close. The Company expects to publish the announcement on the level of allocations in the Hong Kong Public Offering, the level of indications of interest in the International Offering, the basis of allotment of the Hong Kong Offer Shares and the Offer Shares in South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) on or before Thursday, December 8, 2011. The results of allocations in the Hong Kong Public Offering (including successful applicants' identification document numbers, where appropriate) will be published on the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk), the Company's website at [www.chinafirstchemical.com](http://www.chinafirstchemical.com), our results of allocations website at [www.tricor.com.hk/ipo/result](http://www.tricor.com.hk/ipo/result) and other channels as described in the section headed "How to apply for Hong Kong Offer Shares — Results of allocations" in the Prospectus.

##### If your application for the Hong Kong Offer Shares is successful (in whole or in part)

If you apply for 1,000,000 Hong Kong Offer Shares or more and you have elected on this Application Form to collect your refund cheque(s) (where applicable) and/or Share certificate(s) (where applicable) in person, you may collect your refund cheque(s) (where applicable) and/or Share certificate(s) (where applicable) from:

Tricor Investor Services Limited  
26/F, Tesbury Centre  
28 Queen's Road East  
Wanchai  
Hong Kong

from 9:00 a.m. to 1:00 p.m. on Thursday, December 8, 2011, after which they will be posted to you by ordinary post at your own risk to the address stated on this Application Form.

Applicants being individuals who opt for personal collection must not authorize any other person to make collection on their behalf. Corporate applicants who opt for personal collection must attend by their authorized representatives bearing letters of authorization from the corporation stamped with the corporation's chops. Both individuals and authorized representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Tricor Investor Services Limited.

If you apply for less than 1,000,000 Hong Kong Offer Shares or, if you apply for 1,000,000 Hong Kong Offer Shares or more but have not indicated on your Application Form how you will collect your refund cheque(s) (where applicable) and your Share certificate(s) (where applicable) in person, your Share certificate(s) (where applicable) and/or refund cheque(s) (where applicable) will be dispatched to the address on your Application Form on or about Thursday, December 8, 2011 by ordinary post and at your own risk. The Company will not issue temporary documents of title. No receipt will be issued for application monies received.

##### Circumstances in which you will not be allotted Hong Kong Offer Shares

You may not be allotted Hong Kong Offer Shares for any of the following reasons:

##### 1. If you revoke your application:

By completing and submitting an Application Form, you agree that your application is irrevocable until after the fifth day after the time of the opening of the application lists (excluding for this purpose any day which is Saturday, Sunday or public holiday in Hong Kong). This agreement will take effect as a collateral contract with the Company, and will be binding when you lodge your Application Form. This collateral contract will be in consideration of the Company agreeing that it will not offer any Hong Kong Offer Shares to any person on or before the end of the fifth day after the opening of the application lists (except for this purpose any day which is a Saturday, Sunday or a public holiday in Hong Kong), except by means of one of the procedures referred to in the Prospectus.

Your application may only be revoked on or before the end of the fifth day after the opening of the application lists (except for this purpose any day which is a Saturday, Sunday or a public holiday in Hong Kong), if a person responsible for the Prospectus under section 40 of the Companies Ordinance (as applied by section 342E of the Companies Ordinance) gives a public notice under that section which excludes or limits the responsibility of that person for the Prospectus. If any supplement to the Prospectus is issued, applicants who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) have not been so notified, or if applicant(s) have been notified but have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.

If your application has been accepted, it cannot be revoked. For this purpose, acceptance of applications which are not rejected will be constituted by notification in the press of the results of allocation, and where such basis of allocation is subject to certain conditions or provides for allocation by ballot, such acceptance will be subject to the satisfaction of such conditions or results of the ballot respectively.

##### 2. If the Company, the Sole Global Coordinator or their respective agents exercise their discretion:

The Company, the Sole Global Coordinator, HK eIPO White Form Service Provider (where applicable) and their respective agents or nominees have full discretion to reject or accept any application, or to accept only part of any application, without having to give any reasons for any rejection or acceptance.

##### 3. If your application is rejected or not accepted:

- Your application will be rejected or not accepted if:
  - your application is a multiple or a suspected multiple applications;
  - your Application Form is not completed correctly in accordance with the instructions as stated herein;
  - your payment is not made correctly or you pay by cheque or banker's cashier order and the cheque or banker's cashier order is dishonored on its first presentation;
  - you or the person for whose benefit you are applying have applied for and/or received or will receive Offer Shares under the International Offering;
  - the Company believes that by accepting your application would violate the applicable securities or other laws, rules or regulations of the jurisdiction in which your application is received or your address is located;
  - if you apply for more than 100% of the Shares initially available for allocation in either Pool A or Pool B Hong Kong Offer Shares;
- any of the Underwriting Agreements does not become unconditional or it is terminated in accordance with their respective terms thereof.

# Use this Application Form if you want the allotted Hong Kong Offer Shares to be issued in your name

4. **If the allotment of Hong Kong Offer Shares is void:**  
The allotment of Hong Kong Offer Shares to you will be void if the Listing Committee of the Stock Exchange does not grant permission to list the Shares either:
- within three weeks from the closing of the application lists; or
  - within a longer period of up to six weeks if the Listing Committee of the Stock Exchange notifies the Company that that longer period within three weeks of the closing of the application lists.

## Refund of your money

If you do not receive any Hong Kong Offer Shares for any of, but not limited to, the above reasons, the Company will refund your application monies, including brokerage, SFC transaction levy and Stock Exchange trading fee. No interest will be paid thereon. If your application is accepted only in part, the Company will refund to you the appropriate portion of your application monies (including the related brokerage, SFC transaction levy and Stock Exchange trading fee) without interest. If the Offer Price as finally determined is less than the initial price per Share (excluding brokerage, SFC transaction levy and Stock Exchange trading fee thereon) paid on application, the Company will refund to you the surplus application monies, together with the related brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%, without interest. All such interest accrued prior to the date of dispatch of refund monies will be retained for the benefit of the Company.

Refund cheques will be crossed "Account Payee Only", and made out to you, or, if you are joint applicants, to the first named applicant on your Application Form. Part of your Hong Kong identity card number/passport number, or, if you are joint applicants, part of the Hong Kong identity card number/passport number of the first named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong identity card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong identity card number/passport number may lead to delay in encashment of or may invalidate your refund cheque.

Please also refer to the section headed "If your application for the Hong Kong Offer Shares is successful (in whole or in part)" above for details regarding the collection of refund cheques(s).

The Company intends to make special efforts to avoid delays in refunding application monies where appropriate.

## Application by HKSCC Nominees Limited

Where this Application Form is signed by HKSCC Nominees on behalf of persons who have given **electronic application instructions** to apply for the Hong Kong Offer Shares, the provisions of this Application Form which are inconsistent with those set out in the Prospectus shall not apply and provisions in the Prospectus shall prevail. Without limiting the generality of this paragraph, the following sections of this Application Form are inapplicable where this Application Form is signed by HKSCC Nominees:

- all warranties on the first page, except the first warranty concerning application for Hong Kong Offer Shares on the terms and conditions of the Prospectus and this Application Form, and subject to the Memorandum of Association and Articles of Association;
- "Warning" on the first page;
- "if you are a nominee";
- "Lodge only one application for your benefit";
- all representations and warranties under the section headed "Effect of completing and submitting this Application Form", except the first two regarding registration of Hong Kong Offer Shares in the applicant's name and the signing of documents to enable the applicant to be registered as the holder of the Hong Kong Offer Shares applied for;
- "If your application for Hong Kong Offer Shares is successful (in whole or in part)";
- "Circumstances in which you will not be allotted Hong Kong Offer Shares"; and
- "Refund of your money".

## PERSONAL DATA

### Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (the "Ordinance") came into effect in Hong Kong on December 20, 1996. This Personal Information Collection Statement informs the applicant for and holder of the Shares of the policies and practices of the Company and its Hong Kong Share Registrar (the "Hong Kong Share Registrar") in relation to personal data and the Ordinance.

1. **Reasons for the collection of your personal data**  
From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and the Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Share Registrar. Failure to supply the requested data may result in your application for securities being delayed or your application may not be considered. It may also prevent or delay registration or transfer of the Hong Kong Offer Shares which you have successfully applied for and/or the dispatch of Share certificate(s), and/or the dispatch of refund cheque(s) to which you are entitled. It is important that holders of securities inform the Company and the Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

## 2. Purposes

- The personal data of the holders of securities may be used, held and/or stored (by whatever means) for the following purposes:
- processing of your application and refund cheque, where applicable, and verification of compliance with the terms and application procedures set out in this form and the Prospectus and announcing results of allocations of the Hong Kong Offer Shares;
  - registering new issues or transfers into or out of the names of holders of securities including, where applicable, in the name of HKSCC Nominees;
  - maintaining or updating the registers of holders of securities of the Company;
  - conducting or assisting the conduct of signature verifications, any other verification or exchange of information;
  - establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues, etc.;
  - distributing communications from the Company and its subsidiaries;
  - compiling statistical information and investor profiles;
  - making disclosures as required by laws, rules or regulations;
  - disclosing identities of successful applicants by way of press announcement(s) or otherwise;
  - disclosing relevant information to facilitate claims on entitlements; and
  - any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Share Registrar to discharge their obligations to holders of securities and/or regulators and any other purpose to which the holders of securities may from time to time agree.

## 3. Transfer of personal data

Personal data held by the Company and the Hong Kong Share Registrar relating to the holders of securities will be kept confidential but the Company and its Hong Kong Share Registrar may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the holders of securities to, from or with any and all of the following persons and entities:

- the Company, its advisors or its appointed agents such as financial advisors, receiving bankers and overseas principal registrars;
- where applicants for securities request deposit into CCASS, to HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any broker whose company chop or other identification number has been placed on this Application Form;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company and/or the Hong Kong Share Registrar in connection with the operation of their respective businesses;
- the Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies; and
- any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers, etc.

## 4. Access and correction of personal data

The Ordinance provides the holders of securities with rights to ascertain whether the Company or the Hong Kong Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company for the attention of the Company secretary or (as the case may be) the Hong Kong Share Registrar for the attention of the Privacy Compliance Officer for the purposes of the Ordinance.

By signing this Application Form, you agree to all of the above.

## How to make your application

1. Use the table set out below to calculate how many Hong Kong Offer Shares you want to buy, and how much you must pay. Your application must be for a minimum of 1,000 Hong Kong Offer Shares. Applications must be in one of the number of Shares set out under the column headed "No. of Hong Kong Offer Shares applied for" in the table below. **No application for any other number of Shares will be considered and any such application is liable to be rejected.** You must pay the maximum Offer Price of HK\$3.25 per Share, plus brokerage of 1%, the Stock Exchange trading fee of 0.005%, and the SFC transaction levy of 0.003%.

2. Complete this Application Form correctly in accordance with the instructions and sign it. Only written signatures will be accepted.

3. Staple your payment to this Application Form. You must pay for the Shares applied for by cheque or by banker's cashier order.

Each application must be accompanied by either a separate cheque or banker's cashier order.

### If you pay by cheque, the cheque must:

- be in Hong Kong dollars;
  - not be post-dated;
  - be drawn on your Hong Kong dollar bank account in Hong Kong;
  - show your account name, which must either be pre-printed on the cheque, or be endorsed on the back by a person authorized by the bank. This account name must be the same as the name on the Application Form. If it is a joint application, the account name must be the same as the name of the first-named applicant;
  - be made payable to "Horsford Nominees Limited — China First Chemical Public Offer";
  - be crossed "Account Payee Only"; and
  - "if you are a nominee";
- Your application is liable to be rejected if your cheque:
- does not meet all these requirements;
  - is dishonored on its first presentation.

### If you pay by banker's cashier order, the banker's cashier order must:

- be issued by a licensed bank in Hong Kong and have your name certified on the back by a person authorized by the bank. The name on the back of the banker's cashier order and the name on the Application Form must be the same. If it is a joint application, the name on the back of the banker's cashier order must be the same as the name of the first-named joint applicant;
- be in Hong Kong dollars;
- not be post-dated;
- be made payable to "Horsford Nominees Limited — China First Chemical Public Offer"; and
- be crossed "Account Payee Only".

Your application is liable to be rejected if your banker's cashier order does not meet all these requirements.

4. Tear off the Application Form, fold it once and lodge it in one of the special collection boxes provided at any of the following branches of Standard Chartered Bank (Hong Kong) Limited

	Branch Name	Address
Hong Kong Island	Des Voeux Road Branch	Standard Chartered Bank Building 4-4A Des Voeux Road Central, Central, Hong Kong
	88 Des Voeux Road Branch	88 Des Voeux Road Central, Central
	Wanchai Southern Branch	Shop C2 on GF and 1/F, Luk Wing Building, No. 156-162 Hennessy Road, Wanchai
Kowloon	Kwan Tong Hoi Yuen Road Branch	GF, Fook Cheung Building, No. 63 Hoi Yuen Road Kwan Tong, Kowloon
	Hung Hom Comm. Centre Branch	Shop 33-32, GF, Hunghom Commercial Centre, 37-39 Ma Tau Wai Road, Hung Hom
	Tsimshatsui Branch	GF, 10 Granville Road, Tsimshatsui
New Territories	Tsuen Wan Branch	Shop C, GF and 1/F, Jade Plaza, 298 Sui Tsui Road, Tsuen Wan
	Tai Po Branch	23 & 25 Kwong Fuk Road, Tai Po Market, Tai Po

5. **Your Application Form can be lodged at these times:**
- |                              |                         |
|------------------------------|-------------------------|
| Tuesday, November 29, 2011   | 9:00 a.m. to 5:00 p.m.  |
| Wednesday, November 30, 2011 | 9:00 a.m. to 5:00 p.m.  |
| Thursday, December 1, 2011   | 9:00 a.m. to 5:00 p.m.  |
| Friday, December 2, 2011     | 9:00 a.m. to 12:00 noon |

6. The latest time for lodging your application is **12:00 noon on Friday, December 2, 2011**, or, if the application lists are not open on that day, then by the time and date stated below. The application lists will be opened between 11:45 a.m. and 12:00 noon on that day, subject only to weather conditions. The application lists will not open in relation to the Hong Kong Public Offering if there is:

- a tropical cyclone warning signal number 8 or above; or
  - a "black" rainstorm warning signal.
- in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Friday, December 2, 2011. Instead, they will open between 11:45 a.m. and 12:00 noon on the next business day which does not fall within the above circumstances at any time between 9:00 a.m. and 12:00 noon in Hong Kong.

Business day means a day (other than a Saturday or Sunday) on which banks in Hong Kong are open for business.

7. The right is reserved to present all or any remittances for payment. However, your cheque or banker's cashier order will not be presented for payment before 12:00 noon on Friday, December 2, 2011. The Company will not give you a receipt for your payment. The Company will keep any interest accrued on your application monies (up until, in the case of monies to be refunded, the date of dispatch of refund cheques). The right is also reserved to retain any Share certificates and/or any surplus application monies or refunds pending clearance of your cheque or banker's cashier order.

## NUMBER OF SHARES THAT MAY BE APPLIED FOR AND PAYMENTS

No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$
1,000	3,282.76	60,000	196,965.60	2,000,000	6,565,520.00
2,000	6,565.53	70,000	229,793.21	3,000,000	9,848,280.00
3,000	9,848.28	80,000	262,620.80	4,000,000	13,131,040.00
4,000	13,131.04	90,000	295,448.41	5,000,000	16,413,800.00
5,000	16,413.80	100,000	328,276.00	6,000,000	19,696,560.00
6,000	19,696.57	200,000	656,552.00	7,000,000	22,979,320.00
7,000	22,979.32	300,000	984,828.00	8,000,000	26,262,080.00
8,000	26,262.08	400,000	1,313,104.00	9,000,000	29,544,840.00
9,000	29,544.84	500,000	1,641,380.00	10,000,000 <sup>(1)</sup>	32,827,600.00
10,000	32,827.61	600,000	1,969,656.00		
20,000	65,655.20	700,000	2,297,932.00		
30,000	98,482.81	800,000	2,626,208.00		
40,000	131,310.40	900,000	2,954,484.00		
50,000	164,138.01	1,000,000	3,282,760.00		

<sup>(1)</sup> Maximum number of Hong Kong Offer Shares you may apply for.



# CHINA FIRST CHEMICAL HOLDINGS LIMITED

## 一化控股(中國)有限公司

(於開曼群島註冊成立的有限公司)

### 全球發售

#### 申請條件

除另有說明外，該等條件所用詞彙與招股章程所用者具有相同涵義。

#### 甲. 申請人資格

- 閣下作為申請人及閣下為其利益提出申請的任何人士必須年滿18歲或以上，並須有香港地址。
- 閣下屬商號，則須以個別成員而非以該商號名義提出申請。
- 閣下屬法人團體，申請表格須由獲正式授權的高級職員簽署，並須註明其代表職銜。
- 除非獲上市規則批准，如閣下或閣下為其利益提出申請的任何人士為下列人士，則不得申請認購任何香港發售股份：
  - 本公司或其任何董事、
  - 本公司的關連人士(定義見上市規則)或緊隨全球發售完成後成為關連人士的人士；
  - 股份的現有實益擁有人；
  - 上述任何人士的聯繫人(定義見上市規則)；
  - 美籍人士(定義見美國證券法S規例)；或
  - 無香港地址的人士。

#### 乙. 閣下為代名人

閣下僅為代名人，方可提交多於一份香港發售股份申請。閣下可以代名人名義：(i)透過中央結算系統向香港結算發出電子認購指示(如閣下為中央結算系統參與者)；或(ii)使用白色或黃色申請表格提出申請，並以本身名義代表不同實益擁有人遞交超過一份申請表格。閣下必須在本申請表格上註有「由代名人遞交」一欄內填上各實益擁有人(或屬聯名實益擁有人，則為每名該等實益擁有人)的：

- 賬戶號碼；或
- 其他身份識別號碼

如閣下未填妥上述資料，則申請將被視為閣下本身的利益遞交。代表另一人士遞交本申請表格的代名人，被視為已向本公司、獨家全球協調人及香港包銷商發出聲明及承諾，表示已獲該名人士(或多於一名人士)正式授權代表該名人士/每名該等人士遞交本申請表格並同意本申請表格的條款。閣下進一步向本公司、獨家全球協調人、香港包銷商、本公司的香港發售過戶登記處、收款銀行、顧問及代理人承諾，在任何該等人士可能提出要求時，提供有關該名人士/每名該等人士的資料。

#### 丙. 僅可為閣下本身的利益提交一份申請

除根據上文乙段由代名人遞交的申請外，重複或疑屬重複的申請概不受理。如閣下或閣下聯同聯名申請人作出以下事宜，閣下的所有申請即被視為重複申請而遭拒絕受理：

- (無論個人或共同)以白色或黃色申請表格或透過中央結算系統或透過網上白表服務([www.hkeipo.hk](http://www.hkeipo.hk))向指定網上白表服務供應商發出電子認購指示的方式提交超過一份申請；
- (個人或共同)同時以一份白色申請表格及一份黃色申請表格或以一份白色或黃色申請表格而同時透過中央結算系統向香港結算或透過網上白表服務([www.hkeipo.hk](http://www.hkeipo.hk))向指定網上白表服務供應商發出電子認購指示提交申請；
- (無論個人或共同)以一份白色或黃色申請表格或透過中央結算系統向香港結算或透過網上白表服務([www.hkeipo.hk](http://www.hkeipo.hk))向指定網上白表服務供應商發出電子認購指示申請認購超過10,000,000股香港發售股份(即初步提呈發售可供公眾認購香港發售股份的50%)；或
- 申請或接納任何國際發售股份，或以其他方式參與國際發售或表示有興趣認購任何國際發售股份。

根據相關的條款，如閣下提交超過一份為閣下的利益而提出的申請(包括香港結算代理人根據電子認購指示提出的申請或透過網上白表服務([www.hkeipo.hk](http://www.hkeipo.hk))向網上白表服務供應商發出的申請部分)，則閣下的所有申請亦均會被拒絕受理。

如申請人為非上市公司，且：

- 該公司的主要業務為證券交易；及
- 閣下對該公司行使法定控制權。

則該項申請將被視為閣下本身的利益提出。

非上市公司將並無股本證券在聯交所上市的公司。

#### 有關公司的法定控制權指閣下：

- 控制該公司董事會的組成；或
- 控制該公司一半以上的投票權；或
- 持有該公司一半以上的已發行股本(不計任何無權獲得超出指定金額的溢利或股本分派之任何部分)。

#### 丁. 香港發售股份的分配—甲組及乙組

為進行分配，根據香港公開發售初步提呈可供以白色或黃色申請表格或透過向香港結算或透過網上白表服務([www.hkeipo.hk](http://www.hkeipo.hk))向指定網上白表服務供應商發出電子認購指示申請認購的香港發售股份總數(或會因國際發售與香港公開發售之間的任何股份調整而改變)將平均分為兩組(以最近買賣單位為準)：甲組(包括10,000,000股香港發售股份)及乙組(包括10,000,000股香港發售股份)。兩組均按公平基準配發予成功申請人。總額為5百萬港元或以下(不包括溢利佣金、證監會交易徵費及聯交所交易費)的所有香港發售股份有效申請屬甲組，總額為5百萬港元以上但不超過2,000萬港元(不包括溢利佣金、證監會交易徵費及聯交所交易費)的所有香港發售股份有效申請屬乙組。閣下務須注意，甲組及乙組的申請所獲分配比例或會不同。如其中一組(而非兩組)的香港發售股份認購不足，則多出的香港發售股份將轉撥至另一組，以滿足該組的需求，並作出相應分配。閣下僅可獲分配甲組或乙組而非兩組的香港發售股份。如出現超額認購，分配予香港公開發售投資者的香港發售股份(甲組及乙組)，將根據香港公開發售所接獲的有效申請數量而定。每一組的分配標準或會依申請人的香港發售股份數目而有所不同。香港發售股份的分配(如適用)可包括抽籤，即部分申請人可能獲分配的股份數目較其他申請相同數目香港發售股份的申請人為多，而未中籤的申請人則可能不獲發任何香港發售股份。同一組所有不同類別的重複或疑屬重複申請，及以白色或黃色申請表格或透過向香港結算或透過網上白表服務([www.hkeipo.hk](http://www.hkeipo.hk))向指定網上白表服務供應商發出電子認購指示提出申請認購超過香港公開發售初步提呈發售可供公眾認購香港發售股份的50%(即10,000,000股香港發售股份)的申請將不獲受理。

#### 戊. 補充資料

如招股章程的任何補充文件，已提交申請的申請人未必會(視乎補充文件所載資料而定)獲通知可以撤回或更改申請。如申請人未獲通知，或申請人提交獲通知後並未根據所通知的手續撤回申請，則所有已提交申請的申請仍有效及可獲接納。除上文另有規定外，申請一經提交即可撤銷，且申請人均視為根據招股章程(經補充)作出申請。

#### 己. 填妥及遞交本申請表格的效用

填妥及遞交本申請表格，即表明閣下(及如屬聯名申請人，即閣下與聯名申請人共同及個別)為本身或作為代理人(或作為代表)閣下出任其代理人或代名人的每名人士：

- 指示並授權本公司、獨家全球協調人及/或香港包銷商(或彼等各自的代理人或代名人)代表閣下簽署任何過戶表格、成交單據或其他文件，並根據組織章程細則的規定代表閣下辦理所有其他必要事宜，以便以閣下的名義發行任何配發予閣下的香港發售股份及以其他方式完成招股章程及有關申請表格所述的安排；
- 承諾簽署所有文件及辦理所有必要事宜，以根據組織章程細則規定使閣下或香港結算代理人(視乎情況而定)獲登記為閣下獲配發香港發售股份的持有人；
- 聲明、保證及承諾閣下知悉香港發售股份並無且不會根據美國證券法登記，而閣下填妥本申請表格時身處美國境外(定義見美國證券法S規例)，亦非美籍人士(定義見美國證券法S規例)；
- 確認閣下已取讀招股章程並在申請時依據招股章程及本申請表格所載的資料及聲明，而並無依賴任何有關本公司的其他資料或陳述。閣下同意本公司、獨家全球協調人、包銷商、或彼等各自的任何董事、高級管理人員、僱員、合夥人、代理人、顧問或參與全球發售的任何其他各方概不獲任何該等任何其他資料或陳述承擔任何責任；
- 同意本公司、獨家全球協調人、包銷商及彼等各自的任何董事、高級管理人員、僱員、合夥人、代理人或顧問僅須對招股章程所載的資料及陳述及其任何補充資料負責；
- 同意閣下可能擁有的任何權利或優先權(如適用)在閣下申請一經接納，則閣下不得因無意失實陳述或因招股章程所載規定以外的原因而撤回或撤銷申請；
- (如本申請為閣下本身的利益遞交)以保證本申請是為閣下本身利益以白色或黃色申請表格或透過中央結算系統向香港結算或透過網上白表服務([www.hkeipo.hk](http://www.hkeipo.hk))向指定網上白表服務供應商發出電子認購指示所作出或將作出的唯一申請；
- (如本申請為代理人代表閣下作出)保證閣下有效及不可撤回地授予閣下的代理人一切所需的權力及授權作出本申請；

- (如閣下為其他人士的代理人)保證已向該名人士作出合理的查詢，證明本申請是為該名人士的利益以白色或黃色申請表格或透過中央結算系統向香港結算發出電子認購指示所作出的唯一申請，而閣下已獲正式授權以該名人士的代理人身份簽署本申請表格；
- 承諾及確認閣下(如申請是為閣下本身的利益作出)或閣下所作申請的受益人並無申請認購或接納或表示有意申請認購或已收取或獲配發或獲分配(包括有條件及/或暫定)亦將不會申請認購或接納或表示有意申請認購任何國際發售股份，亦無以其他方式參與國際發售；
- 保證閣下的申請所載的資料均真實無誤；
- 同意向本公司、香港發售過戶登記處、收款銀行、顧問、代理及獨家全球協調人以及彼等各自的代理披露彼等所要求關於閣下或閣下所作申請的受益人的個人資料及任何資料；
- 同意閣下的申請、申請的接納及由此而訂立的合約，均受香港法例管轄，並須按其詮釋；
- 承諾及同意接納閣下所申請認購的香港發售股份，或根據此項申請獲配發的較少數目的香港發售股份；
- 授權本公司將閣下的姓名、名稱列入本公司的股東名冊內(作為閣下獲配發的任何香港發售股份的持有人)並授權本公司及/或其代理人將任何股票(如適用)及/或任何退款支票(如適用)以普通郵遞方式按申請表格上所填的地址寄予閣下(或如屬聯名申請人)在本申請表格上排名首位的申請人，郵誤風險概由閣下承擔(惟如閣下已申請1,000,000股或以上香港發售股份並在閣下的申請表格中表明擬親自領取股票及/或退款支票(如適用)，則閣下可於二零一一年十二月八日(星期四)上午九時正至下午一時正(香港時間)親臨卓佳證券登記有限公司領取股票及/或退款支票(如適用)；
- 如香港適用任何地區的法律適用於閣下的申請，閣下同意及保證閣下已遵守一切有關法律以及本公司、獨家全球協調人、包銷商、獨家保薦人、或彼等各自的任何董事、僱員、合夥人、代理人、高級職員或顧問、委員會、關聯人應負有的所有保證、聲明或陳述；
- 條款及條件均有的權利與責任而採取的任何行動而違反香港法律以外的任何法律；
- 確認閣下知悉招股章程所載關於發售香港發售股份的所有各項陳述；
- 明白本公司與獨家全球協調人將依賴該等聲明及陳述，以決定是否就閣下的申請配發任何香港發售股份；
- 授權本公司代表閣下與本公司各董事及高級職員訂立合約，據此，各有關董事及高級職員承諾遵守其本公司組織章程大綱及細則所列對高級職員的責任；及
- 獨家閣下的申請可被本公司如何收取款項且不限於閣下遞交申請表格的銀行處理。本公司、獨家全球協調人、包銷商、獨家保薦人及參與香港公開發售及國際發售的任何其他各方均有權依賴閣下在本申請表格作出的任何及所有保證、聲明或陳述。如為聯名申請人提出申請，則聯名申請人應作出提供、承擔或擔保加於聯名申請人的所有保證、聲明、陳述及責任將被視為由申請人共同及個別作出，提供、承擔以及施加於申請人。

#### 庚. 授權書

閣下遞交有效授權書獲正式授權的人士提出申請，則獨家全球協調人(或其各自的代理或代名人)可在其認為適當的任何情況(包括出示閣下代表的授權證明)下酌情決定接納閣下的申請。

#### 辛. 釐定發售價

發售價預期由聯席賬簿管理人(代表包銷商)與本公司於二零一一年十二月二日(星期五)或該日後連續兩個營業日(無論如何不遲於二零一一年十二月八日(星期四))釐定。

聯席賬簿管理人(代表包銷商)可經本公司同意，於遞交香港公開發售申請截止日上午或之前隨時調低根據全球發售所提呈發售的發售股份數目及/或指撥發售價範圍至低於招股章程所載(即每股發售2.45港元至3.25港元)。在該情況下，本公司將決定作出上述調低後在切實可行的情況下盡快並無論如何不遲於遞交香港公開發售申請截止日(二零一一年十二月二日(星期五)上午十時正(香港時間)及香港經濟日報(英文)刊登有關調低全球發售所提呈發售的發售股份數目及/或指撥發售價範圍的通告。有關通告亦將包括招股章程「概要」一節現時所載發售數據的確認或修訂(如適用)及可能因上述調低而更改的任何其他財務資料。倘基於任何原因導致聯席賬簿管理人(代表包銷商)及本公司截至二零一一年十二月八日(星期四)仍未能協定發售價，則全球發售將不會進行並告失效。

#### 香港發售股份的配發

受本申請表格及招股章程所載條款及條件所限，香港發售股份的配發(有條件或無條件)將於認購申請登記截止後進行。本公司預期於二零一一年十二月八日(星期四)或之前於南華早報(英文)及香港經濟日報(中文)刊登有關香港公開發售申請的踴躍程度、國際發售的踴躍程度、香港發售股份的配發基準及發售結果的公告。香港公開發售分配結果(連同成功申請人的身份證明文件號碼，如適用)將在香港交易所網站[www.hkexnews.hk](http://www.hkexnews.hk)、本公司網站[www.chinafirstchemical.com](http://www.chinafirstchemical.com)及配發結果網站[www.tricor.com.hk/iporresult](http://www.tricor.com.hk/iporresult)，以及通過招股章程如何申請香港發售股份一分配結果一節所述的其他方法公佈。

#### 如成功申請認購(全部或部分)香港發售股份

閣下申請認購1,000,000股或以上香港發售股份並在本申請表格上表明擬親自領取退款支票(如適用)及/或股票(如適用)，則閣下可於二零一一年十二月八日(星期四)上午九時正至下午一時正前往以下地點領取退款支票(如適用)及/或股票(如適用)：

卓佳證券登記有限公司  
香港  
灣仔  
皇后大道東28號  
金鐘匯中心26樓

閣下未能在指定時間內親自領取股票，則將以普通郵遞方式按申請表格上列明的地址寄發予閣下，郵誤風險概由閣下承擔。

選擇親自領取的人士不得授權任何其他人士代為領取。選擇親自領取的公司申請人須由其授權代表持有該公司發出加蓋公司印章的授權書領取。個人申請人及授權代表(如適用)須於領取時出示獲卓佳證券登記有限公司接納的身份證明文件。

閣下申請認購1,000,000股以下香港發售股份，或閣下申請認購1,000,000股或以上香港發售股份且未在本申請表格上表明擬親自領取退款支票(如適用)及股票(如適用)，則閣下的股票(如適用)及/或退款支票(如適用)將於二零一一年十二月八日(星期四)或之後以普通郵遞方式寄往閣下申請表格所示地址，郵誤風險概由閣下承擔。

本公司將不會發出臨時所有權文件，亦不會就所收取的申請股款發出任何收條。

#### 閣下不獲配發香港發售股份的情況

閣下可能因下列任何原因不獲配發香港發售股份：

- 如閣下撤銷申請：
  - 本申請表格填妥及遞交，即表示閣下同意不得於開始登記認購申請後五日內(就此而言，不包括星期六、星期日或香港公眾假期)撤銷閣下提出的申請。該協議將成為與本公司訂立的附屬合同，並於閣下遞交申請表格後即具有約束力。根據該附屬合同，本公司同意，除按招股章程所載的任何一項程序外，不會於開始辦理申請登記後五日(就此而言，不包括星期六、星期日或香港公眾假期)內向任何人士提呈發售任何香港發售股份。
  - 除非根據本公司條例第40條(按公司條例第342E條應用)須對招股章程承擔責任的人士根據該條規定發出公告，免除限制其對招股章程的責任，否則閣下不可於開始辦理申請登記後五日(就此而言，不包括星期六、星期日或香港公眾假期)內撤銷閣下提出的申請。如刊登招股章程任何補充文件，已提交申請的申請人未必(視乎補充文件所載資料而定)獲通知可以撤回彼等的申請。如申請人未獲通知，或申請人接獲通知後並未根據通知的手續撤回申請，則所有已提交的申請仍有效及可獲接納。除上文另有規定外，申請一經提交即可撤銷，且申請人均視為根據招股章程(經補充)為基礎而作出申請。
  - 閣下提出的申請一經接納，即不得撤回。就此而言，在報章上刊登分配結果通知，未遭撤回的申請將視為已獲接納，而有關分配基準須受若干條件所規限或規定以抽籤方式進行分配，則該項接納須視乎該等條件能否達成或抽籤結果而定。
- 如本公司、獨家全球協調人或彼等各自的代理人行使酌情權：
  - 本公司、獨家全球協調人、網上白表服務供應商(如適用)及彼等各自的代理人或代名人有絕對酌情權可拒絕或接納任何申請，或只接納任何申請的部分，而無須就任何拒絕或接納給予任何理由。

## 如閣下欲以本身名義獲發行所配發的香港發售股份，請使用本申請表格

3. 如閣下的申請遭拒絕受理或不被接納：  
在下列情況下，閣下的申請將遭拒絕受理或不被接納：
- 閣下的申請為重複或疑屬重複申請；
  - 閣下並未按照本申請表格所述的指示正確填妥本申請表格；
  - 閣下未按規定方式付款或閣下以支票或銀行本票付款，而該支票或銀行本票在首次過戶時未能兌現；
  - 閣下或閣下所作申請的受益人已根據國際發售申請及/或收取或將收取發售股份；
  - 本公司相信接納閣下的申請將違反收取閣下的申請或閣下地址所在的司法管轄區域的適用證券或其他法律、規則或規例；
  - 如閣下申請的股份數目超過甲組或乙組香港發售股份中初步可供分配的股份數目的100%；或任何包銷協議未能成為無條件或已根據各自的條款終止。
4. 如香港發售股份的配發無效：  
如截止交上市委員會於下列時間內並無批准股份上市，則閣下所獲配發的香港發售股份將會無效：
- 截止登記申請起計三星期內；或
  - 聯交所上市委員會於截止登記申請起計三星期內通知本公司的較長時間（不得超過六星期）。

### 退還款項

如閣下因（包括但不限於）上述任何原因而未能收取任何香港發售股份，本公司將不計利息退還申請股款（連同經紀佣金、證監會交易徵費及聯交所交易費）。如閣下的申請僅部分獲接納，本公司會將按比例不計利息向閣下退還有關申請股款（連同相關的經紀佣金、證監會交易徵費及聯交所交易費）。如最終配發的發售價低於申請時所付初步每股股份價格（不包括經紀佣金、證監會交易徵費及聯交所交易費），則本公司將不計利息向閣下退還多繳申請股款，連同有關的1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費。發還退還日期前的所有應計利息將撥歸本公司所有。

退還支票將劃線註明「只准入抬頭人賬戶」。並以閣下作為收款人，或如閣下為聯名申請人，則以申請表格上排名首位的申請人為收款人。閣下所提供香港身份證號碼/護照號碼的一部分，或如屬聯名申請人，則排名首位申請人的香港身份證號碼/護照號碼的一部分，或如列印於退還支票（如有）上，有關資料亦會轉交予第三方支付用途。銀行或會於兌現閣下的退還支票前，要求核實閣下的香港身份證號碼/護照號碼。未有準確接受閣下的香港身份證號碼/護照號碼，或會導致延遲兌現退還支票甚至無效。有關領取退還支票的詳情，請參閱網頁「如成功申請認購（全部或部分）香港發售股份」一節。本公司擬作出特別安排，以盡量避免延遲退還申請股款（如適用）。

### 香港中央結算（代理人）有限公司的申请

如本申請表格乃由香港結算代理人代表發出電子認購指示申請香港發售股份的人士簽署，則本申請表格與招股章程不符的一切規定將不適用，且以招股章程所述者為準。在不限制此段一般原則下，本申請表格的以下章節在香港結算代理人作簽署人的情況下並不適用：

- 第一頁所載的所有保證，惟第一項有關根據招股章程及本申請表格的條款與條件及本公司組織章程大綱及細則的規定申請認購香港發售股份的保證除外；
- 第一頁的「警告」；
- 「閣下為代名人」；
- 「僅可為閣下本身的利益提交一份申請」；
- 「填妥及遞交本申請表格的效用」一節所有陳述及保證，惟首兩項有關申請人名義登記香港發售股份及簽署文件，致使申請人登記成為所申請香港發售股份的持有人的陳述及保證除外；
- 「如成功申請認購（全部或部分）香港發售股份」；
- 「閣下不獲配發香港發售股份的情況」；及
- 「退還款項」。

### 個人資料

#### 個人資料收集聲明

個人資料（私隱）條例（條例）的主要條文已於一九九六年十二月二十日在香港生效。此個人資料收集聲明是向股份申請人及持有人說明本公司及其香港股份過戶登記處（香港股份過戶登記處）就個人資料及條例而制訂的政策及慣例。

#### 1. 收集

閣下個人資料的用途  
證券申請人或證券登記持有人申請證券或轉讓或受讓證券或尋求香港股份過戶登記處的服務時，須不時向本公司及香港股份過戶登記處提供其最新的正確個人資料。未能提供所需資料會導致閣下有關證券的申請延誤或遭拒絕受理，亦可能妨礙或延誤閣下成功申請認購香港發售股份的登記或過戶及/或寄發閣下有權收取的股息及/或寄發退還支票。如提供的個人資料有任何錯誤，證券持有人必須即時知會本公司及香港股份過戶登記處。

#### 2. 用途

證券持有人的個人資料可以任何方式採用、持有及/或保存以作下列用途：

- 處理閣下的申請及退還支票（如適用）及核實是否符合本表格及招股章程所列的條款及申請手續及公佈香港發售股份的分配結果；
- 以（如適用）香港結算代理人等的名義為證券持有人登記新發行證券或將證券轉至其名下或由其中下轉讓予他人；
- 存置或更新本公司證券持有人名冊；
- 核實或協助核實簽名或核實或交換其他資料；
- 確定本公司證券持有人可獲取的利益，如股息、供股及紅股等；
- 寄發本公司及其子公司的公司通訊；
- 編製統計資料及投資者資料；
- 根據法律、規則或規例作出披露；
- 透過報章公告或以其他方式披露成功申請人的身份；
- 披露有關資料以便就權益索償；及
- 與上述有關的任何其他附帶或相關用途及/或讓本公司及香港股份過戶登記處履行等對證券持有人及/或監管機構的責任及證券持有人未同意的任何其他用途。

#### 3. 向他人轉交個人資料

本公司及香港股份過戶登記處會對所有有關證券持有人的個人資料保密，但本公司及其香港股份過戶登記處可能會作出其認為必要的查詢以確定個人資料的準確性以達到上述任何用途，尤其可能會將證券持有人的個人資料向下列任何人士及實體披露、獲取或轉交有關資料（不論在香港或以外地區）：

- 本公司，其屬間或其委任的代理人，如財務顧問、收款銀行及海外主要過戶處；
- 當證券申請人要將證券存入中央結算系統時，香港結算及香港結算代理人將就中央結算系統的運作使用個人資料；
- 任何已將公司印章或其他識別號碼列於本申請表格上的經紀；
- 任何向本公司及/或香港股份過戶登記處提供與從各自業務運作有關的行政、電訊、電腦、付款或其他服務的代理人，承包商或第三方服務供應商；
- 聯交所、證監會及任何其他法定、監管或政府機構；及
- 與證券持有人有業務往來或擬有業務往來的任何其他人士或機構，如銀行、律師、會計師或股票經紀等。

#### 4. 查閱及更正個人資料

條例賦予證券持有人權利確定本公司或香港股份過戶登記處是否持有其個人資料、索取資料副本及更正任何不確資料。根據條例，本公司及香港股份過戶登記處有權處理任何查閱資料的要求收取合理費用。就條例而言，所有查閱資料或更正資料的要求或查詢政策及實際應用及所持資料類別的要求，應向本公司的公司秘書或（視情況而定）香港股份過戶登記處屬下的私隱權條例事務主任提出。

簽署本申請表格後，即表示閣下同意上述各項。

### 申請手續

1. 按照下表計算閣下擬申請認購的香港發售股份數目及應繳股款。閣下的申請股數最少必須為1,000股香港發售股份。申請認購股數須按照下表「申請認購的香港發售股份數目」欄載列的股份數目提出。申請認購任何其他數目的股份將不予考慮，而任何有關認購申請將概不受理。閣下須繳付最高發售價每股股份3.25港元，另加1%經紀佣金、0.005%聯交所交易費及0.003%證監會交易徵費。
2. 按照指示正確填妥並簽署本申請表格。僅按親筆簽名。
3. 股款須簽訂在本申請表格上。申請認購股份的股款必須以支票或銀行本票支付。每份申請均須附有單獨開出的支票或銀行本票。
- 如閣下以支票付款，該支票必須：
- 為港元支票；
  - 不得為期票；
  - 由閣下在香港的港元銀行賬戶開出；
  - 顯示閣下的賬戶名稱，而該賬戶名稱必須已預印於支票上，或由獲銀行授權的人士在該支票背面加簽。該賬戶名稱必須與申請表格上所示名稱相同。如屬聯名申請，則賬戶名稱必須與排名首位的申請人名稱相同；
  - 註明抬頭人為「浩豐代理人有限公司——化控股公開發售」；及
  - 劃線註明「只准入抬頭人賬戶」。
- 閣下的認購申請將不獲接納，倘閣下的支票：
- 未能符合上述所有規定；
  - 首次過戶不獲兌現。
- 如閣下以銀行本票繳付股款，銀行本票必須：
- 由香港特種銀行發出，而閣下的名稱須列於銀行本票背面，並由獲銀行授權的人士確認。銀行本票背面所列名稱必須與申請表格上所示名稱相同。如屬聯名申請，則銀行本票背面所列名稱必須與排名首位的聯名申請人名稱相同；
  - 為港元本票；
  - 不得為期票；
  - 註明抬頭人為「浩豐代理人有限公司——化控股公開發售」；及
  - 劃線註明「只准入抬頭人賬戶」。
- 如閣下的銀行本票未能符合上述所有規定，則閣下的申請將不獲受理。

4. 請撕下申請表格，對摺一次，然後投入渣打銀行（香港）有限公司下列任何一間銀行分行的特備收集箱內：

香港	分行名稱	地址
	德輔道中分行	香港中環德輔道中4-4A號渣打銀行大廈
	88德輔道中分行	中環德輔道中88號
	灣仔修頓分行	灣仔軒尼詩道156-162號利榮大廈地下C2號舖及一樓
九龍	分行名稱	地址
	觀塘開源道分行	九龍觀塘開源道63號福昌大廈地下
	紅磡廣場分行	九龍馬頭圍道37-39號紅磡廣場地下33-37舖
	尖沙咀分行	尖沙咀加連威老道10號地下
新界	分行名稱	地址
	荃灣分行	荃灣沙咀道298號翡翠商場地下C舖及一樓
	大埔分行	大埔大埔墟廣福道23及25號

5. 閣下可於下列時間內遞交申請表格：
- 二零一一年十一月二十九日（星期二） — 上午九時正至下午五時正
  - 二零一一年十一月三十日（星期三） — 上午九時正至下午五時正
  - 二零一一年十二月一日（星期四） — 上午九時正至下午五時正
  - 二零一一年十二月二日（星期五） — 上午九時正至中午十二時正
6. 遞交申請的截止時間為二零一一年十二月二日（星期五）中午十二時正，或如該日並無開始辦理認購申請登記，則為下列時間及日期之前。認購申請將於當日上午十一時四十五分至中午十二時正接受登記，惟須視乎天氣情況而定。如香港於二零一一年十二月二日（星期五）上午九時正至中午十二時正期間任何時間發出：
- 八號或以上熱帶氣旋警告信號；或
  - 「黑色」暴雨警告信號，
- 則不會辦理有關香港公開發售的認購申請登記。如於下一個營業日上午九時正至中午十二時正期間任何時間香港並無發出任何上述警告信號，則改為當日上午十一時四十五分至中午十二時正辦理登記。**營業日**指香港銀行開門營業的日子（不包括星期日或假期）。
7. 本公司保留將閣下的一切或任何股款過戶的權利。惟閣下的支票或銀行本票不會於二零一一年十二月二日（星期五）中午十二時正前過戶。本公司不會向閣下發出付款收據。本公司將保留閣下的申請股款的應計利息（如屬退還款項，則計至退還支票寄發日期止）。本公司亦有權在閣下的支票或銀行本票過戶前保留任何股息及/或任何多收的申請認購款項或退還款項。

### 可供申請認購的股份數目及股款

申請認購的香港發售股份數目	申請時應繳款項 港元	申請認購的香港發售股份數目	申請時應繳款項 港元	申請認購的香港發售股份數目	申請時應繳款項 港元
1,000	3,282.76	60,000	196,965.60	2,000,000	6,565,520.00
2,000	6,565.53	70,000	229,793.21	3,000,000	9,848,280.00
3,000	9,848.28	80,000	262,620.80	4,000,000	13,131,040.00
4,000	13,131.04	90,000	295,448.41	5,000,000	16,413,800.00
5,000	16,413.80	100,000	328,276.00	6,000,000	19,696,560.00
6,000	19,696.57	200,000	656,552.00	7,000,000	22,979,320.00
7,000	22,979.32	300,000	984,828.00	8,000,000	26,262,080.00
8,000	26,262.08	400,000	1,313,104.00	9,000,000	29,544,840.00
9,000	29,544.84	500,000	1,641,380.00	10,000,000 <sup>(1)</sup>	32,827,600.00
10,000	32,827.61	600,000	1,969,656.00		
20,000	65,655.20	700,000	2,297,932.00		
30,000	98,482.81	800,000	2,626,208.00		
40,000	131,310.40	900,000	2,954,484.00		
50,000	164,138.01	1,000,000	3,282,760.00		

<sup>(1)</sup> 閣下可申請的香港發售股份最高數目。